

Strictly Private & Confidential

The Board of Directors
M&C Saatchi plc
36 Golden Square
London
W1F 9EE

27 June 2022

Dear Sirs

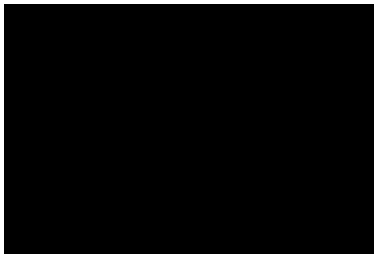
Response to the unsolicited offer by AdvancedAdvT Limited to acquire M&C Saatchi plc

We refer to the document in response to the unsolicited offer by Advanced AdvT Limited to be issued by M&C Saatchi plc on or around the date of this letter (the "**Defence Circular**").

We hereby consent to the publication of the Defence Circular with the inclusion of our name and the references to it, in the form and context in which they appear therein.

Yours faithfully

For Numis Securities Limited



Authorised Signatory
Managing Director, Investment Banking